

+ + + **MEMBERSHIP APPLICATION** + + +

<input type="checkbox"/> New Application <input type="checkbox"/> Renewal <input type="checkbox"/> Certification <i>(IMA membership required)</i>	PERSONAL INFORMATION <i>(please print)</i> <input type="checkbox"/> Mr. <input type="checkbox"/> Ms. <input type="checkbox"/> Mrs. <input type="checkbox"/> Miss <input type="checkbox"/> Dr. Last/Family Name/Surname: _____ First/Given Name: _____ Middle Initial: _____ Suffix: _____ Date of Birth (month/day/year): ____/____/____
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Please indicate your contact preference:

BUSINESS MAILING ADDRESS:
(See reverse side to enter SIC, job title, and responsibility codes)

Title: _____
 Company Name: _____
 Street/P.O. Box: _____

 City: _____
 State/Province: _____
 Zip Code/Postal Code: _____
 Country: _____
 Business Phone: *(Include Country/Area/City Codes)* _____

HOME MAILING ADDRESS:

Street/P.O. Box: _____

 City: _____
 State/Province: _____
 Zip Code/Postal Code: _____
 Country: _____
 Phone: *(Include Country/Area/City Codes)* _____

E-mail Address: _____ Fax: _____

EDUCATION HISTORY

	<i>Name of Institution</i>	<i>Degree</i>	<i>Major</i>	<i>Date Received/Expected</i>
Undergraduate:	_____			
Graduate:	_____			

Professional Designations Earned: U.S. CPA CFA CIA Other: _____

CHAPTER AFFILIATION

See a list of Regular/Student Chapter options by visiting our website www.imanet.org, or call (800) 638-4427.

Chapter Name: Southern Illinois University Carbondale Chapter Number: 27 Member-At-Large (Check here if no chapter affiliation is desired)
 International Member-At-Large

A. MEMBERSHIP INFORMATION *(All payments must be in U.S. Dollars)*

- Regular Membership** \$195.00
(You must reside in the U.S., Canada, or Mexico)
- International Membership** \$195.00
(Available to professionals residing outside the U.S., Canada, or Mexico)
- Student Membership** \$ 39.00
(You must be taking 6 or more hours per semester and reside in the U.S., Canada, or Mexico)
Expected Graduation Date (Year) _____
- Associate Membership**
(You must apply within 2 years of completing full-time studies and reside in the U.S., Canada, or Mexico)
Select One: 1st year after graduation \$ 65.00
 2nd year after graduation \$130.00
- Academic Membership** \$ 98.00
(You must be a full-time faculty member and reside in the U.S., Canada, or Mexico)

B. OPTIONAL SERVICES

(IMA membership required. All payments must be in U.S. Dollars)

- Member Interest Groups** \$ 75.00 each
 Controllers Council Cost Management Group Small Business Council
- CPE Offerings** *(Prices valid through 12/31/07)*
 - IMA Ethics Series: Success Without Compromise (4 CPE) \$ 75.00
 - IMA Knowledge Exchange (Unlimited CPE) \$259.00
 - IMA Advantage (Unlimited CPE) \$259.00
 - IMA Knowledge Exchange/Advantage Combo \$389.00
 - IMA CPEdge (24+ CPE) \$179.00
- Certification** CMA
 - Certification Entrance Fee *(One-time payment)* \$125.00
(Except for students in the U.S., Canada, and Mexico)
- Exam Waiver Fee** *(See www.imanet.org for more information)* \$115.00

C. REGISTRATION FEES

- Membership Registration Fee** \$15.00
(All new members except Students and Associates)
- Reinstatement Fee** \$15.00
(If your membership has lapsed for 90 days, a \$15.00 reinstatement fee applies)

TOTAL DUE (add sections A, B, and C) \$ _____

APPLICANT STATEMENT

- Check here if you have ever been convicted of a felony. Please enclose a confidential letter with a brief explanation of circumstances to the attention of President & CEO.

I affirm that the statements on this application are correct, and I agree to abide by the Statement of Ethical Professional Practice.

Signature: _____ Date: _____

IMA occasionally makes available its members' addresses (excluding telephone and e-mail) to vendors who provide products and services to the management accounting and finance community. If you prefer not to be included in these lists, please check this box.

CMA CERTIFICATION PROGRAM

IMA membership required. If you are applying to the certification program for the first time, please check the appropriate box and enclose the Certification Entrance Fee (\$125.00) required of new certification applicants only. (Students in the U.S., Canada, and Mexico are exempt.)

- Applying as a Student (*U.S., Canada, and Mexico only*) — Upon graduation, arrange for an official copy of your transcript to be sent.
- Applying as Faculty (*U.S., Canada, and Mexico only*) — Please provide a letter on school stationery affirming full-time teaching status.

Please complete the Additional Educational Information below:

ADDITIONAL EDUCATIONAL INFORMATION

Check the appropriate box and make arrangements for supporting documents to be forwarded to the IMA certification department. Only one form of credentials is required.

- Later** — By selecting this option, many applicants choose to provide their educational credentials after completing the exams.
If you would like to have your credentials reviewed prior to taking the exams to ensure that they are acceptable, please select one of the options below. Please note that the educational requirement must be fulfilled prior to certification.
- College Graduate** — Submit official transcript (translated into English) showing university degree conferred and official university seal, or arrange to have proof of degree sent directly from university.
- GMAT or GRE Scores** — Provide copy of scores.
- U.S. CPA Exam, U.S. CFA Exam, or other acceptable certification or license** — Arrange to have proof sent directly from your certifying organization. Acceptable designations are listed at www.imanet.org.

Strategic Finance Magazine

Subscription rates per year:
Members: \$ 48 (Included in dues, nondeductible)
Student Members: \$ 25 (Included in dues, nondeductible)

Management Accounting Quarterly

Subscription rates per year:
Members: \$ 10 (Included in dues, nondeductible)

PREFERRED METHOD OF PAYMENT

(All payments must be in U.S. Dollars)

- Wire Payments**
All wire transfers must be made with bank fees prepaid. Please notify IMA by e-mail (dhuckins@imanet.org) that you are paying by wire transfer. Include your name, amount sent, and wire transfer receipt number.

- Check Payments**
My check for \$ _____, payable to IMA, is enclosed.
No checks drawn on foreign banks will be accepted unless they are payable through U.S. correspondent banks and in U.S. dollars.

- Credit Card Payments**
Charge my credit card: AMEX Discover MasterCard VISA
Card Number: _____ Exp.: _____
Cardholder Name: _____
Signature: _____

SIC CODE – STANDARD INDUSTRY CLASSIFICATIONS

- (Please Circle One)*
- 01 Education
 - 02 Healthcare
 - 03 Media and Entertainment
 - 16 Construction, Mining, Agriculture
 - 21 Manufacturing
 - 41 Transportation, Communication, Utilities
 - 51 Wholesale/Retail Trades
 - 61 Finance
 - 63 Insurance
 - 81 Business Services
 - 82 Real Estate
 - 86 High Tech
 - 90 Nonprofit
 - 93 Government
 - 96 Pharmaceuticals & Biotechnology
 - 99 Other _____

JOB TITLE CODE

- (Please Circle One)*
- 05 Executive Officer
 - 11 Corporate Officer
 - 15 Vice President
 - 31 Controller
 - 33 Chief Financial Officer
 - 35 Director/Manager
 - 41 Supervisor
 - 47 Accountant
 - 51 Analyst
 - 55 Programmer
 - 57 Administrative
 - 59 Consultant
 - 65 Academic
 - 99 Other _____

RESPONSIBILITY CODE

- (Please Circle One)*
- 01 General Management
 - 05 Corporate Management
 - 10 Public Accounting
 - 15 General Accounting
 - 20 Personnel Accounting
 - 25 Cost Accounting
 - 30 Government Accounting
 - 33 Environmental Accounting
 - 35 Finance
 - 40 Risk Management
 - 45 Budget and Planning
 - 50 Taxation
 - 55 Internal Auditing
 - 60 Education
 - 65 Information Systems
 - 70 Student
 - 75 Retired
 - 80 Other _____

MEMBER PROFILE

- 1. Do you have international responsibilities?**
 Yes No
- 2. Does your company have international locations?**
 Yes No
- 3. Who will pay your IMA dues?**
 Me My Company
- 4. What are you looking for most from your IMA Membership?**

<input type="checkbox"/> Career assistance	<input type="checkbox"/> Professional networking
<input type="checkbox"/> Certification	<input type="checkbox"/> Industry news
<input type="checkbox"/> Education	<input type="checkbox"/> Leadership training
<input type="checkbox"/> CPE	<input type="checkbox"/> Research
<input type="checkbox"/> Other (please specify) _____	
- 5. Are you a member of any other association?**

<input type="checkbox"/> AAA	<input type="checkbox"/> AFP	<input type="checkbox"/> AICPA	<input type="checkbox"/> ASWA
<input type="checkbox"/> CFA Institute (AIMR)	<input type="checkbox"/> FEI	<input type="checkbox"/> IIA	
<input type="checkbox"/> Other (please specify) _____			
- 6. Is your organization:**

<input type="checkbox"/> Public sector
<input type="checkbox"/> Private sector
<input type="checkbox"/> Nonprofit
- 8. How did you learn about IMA?**

<input type="checkbox"/> Chapter meeting	<input type="checkbox"/> Marketing piece
<input type="checkbox"/> IMA educational program	<input type="checkbox"/> Company recommended
<input type="checkbox"/> IMA website	<input type="checkbox"/> Industry associate
<input type="checkbox"/> Industry publication	<input type="checkbox"/> Professor
<input type="checkbox"/> Other _____	
<input type="checkbox"/> Other website _____	
- 9. How many employees are in your company or organization?**

<input type="checkbox"/> Under 50	<input type="checkbox"/> 51-100	<input type="checkbox"/> 101-200	<input type="checkbox"/> 201-500
<input type="checkbox"/> 501-1,000	<input type="checkbox"/> 1,001-10,000	<input type="checkbox"/> Over 10,000	
- 10. What is your company's current annual revenue?**

<input type="checkbox"/> Under \$1 million	<input type="checkbox"/> \$500 million - \$1 billion
<input type="checkbox"/> \$1 - \$10 million	<input type="checkbox"/> \$1 billion - \$5 billion
<input type="checkbox"/> \$10 - \$100 million	<input type="checkbox"/> \$5 billion - \$10 billion
<input type="checkbox"/> \$100 - \$500 million	<input type="checkbox"/> Over \$10 billion

Please send your completed application and payment (made out to IMA) to:

INSTITUTE OF MANAGEMENT ACCOUNTANTS, INC.

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